# PUBLIC DISCLOSURE COPY - STATE REGISTRATION NO. 21-21-97 | Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

OMB No. 1545-0047

Α	For the	e 2022 calendar year, or tax year beginning and	ending									
	Check if applicable	C Name of organization		D Employer identifi	cation number							
	Addres	ALZHEIMER'S DRUG DISCOVERY FOUNDATION										
	Name change	Doing business as		20-10821	79							
	Initial return Final return/	57 WEST 57TH ST	Room/suite <b>904</b>	E Telephone numbe 212-901-								
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	562,241,036.							
	Ameno return	NEW TORK, NY 10019		H(a) Is this a group re	eturn							
	Applic tion	F Name and address of principal officer: HOWARD FIBEIT MD		for subordinates	? Yes X No							
_	pendir	SAME AS C ABOVE		<b>H(b)</b> Are all subordinates in	ncluded? Yes No							
_		empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) o	or 527	1 '	list. See instructions							
	Websit			H(c) Group exemptio								
	Form of organization: X Corporation Trust Association Other L Year of formation: 2004 M State of legal domicile: DE Part I Summary											
_	1	Briefly describe the organization's mission or most significant activities: ACCE	LERATE	THE DISCOV	ERY OF							
Governance	<u> </u>	DRUGS TO PREVENT AND TREAT ALZHEIMER'S DI	SEASE	AND RELATED								
ŗ	2	Check this box if the organization discontinued its operations or dispos	sed of more	than 25% of its net ass								
2	3			3	24							
رن د	4	Number of independent voting members of the governing body (Part VI, line 1b)			23							
Activities &	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)			41							
į	6	Total number of volunteers (estimate if necessary)			23							
7	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.							
_	D	Net unrelated business taxable income from Form 990-T, Part I, line 11	·····	7b Prior Year	Current Year							
	8	Contributions and grants (Part VIII, line 1h)		41,612,740.								
4	9	Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g)		9,141,360.								
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		206,491.								
ď	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		2,076,513.	-186,255.							
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		53,037,104.								
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		31,052,095.	29,455,921.							
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.							
Ų	, 15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		4,336,138.	3,990,433.							
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.							
9	<u>}</u> b	Total fundraising expenses (Part IX, column (D), line 25) 815,9	76.									
Ú	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,737,943.								
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		37,126,176.								
_		Revenue less expenses. Subtract line 18 from line 12		15,910,928.								
s or	oces			ginning of Current Year	End of Year							
sset	<b>20</b>	Total assets (Part X, line 16)		16,420,075.	340,253,841.							
Net Assets or	21	Total liabilities (Part X, line 26)		52,378,402. 64,041,673.	56,741,667. 283,512,174.							
P	∄ 22 art II	Net assets or fund balances. Subtract line 21 from line 20		04,041,075.	203,312,174.							
		Ities of perjury, I declare that I have examined this return, including accompanying schedules	s and stateme	ents, and to the hest of my	knowledge and belief it is							
		t, and complete. Declaration of preparer (other than officer) is based on all information of wh			intowiougo una bonoi, it io							
	-,	,, ,, ,, ,, ,, ,, ,, ,, ,, ,										
Sig	n	Signature of officer		Date								
He		HOWARD FILLIT MD, FOUNDING EXECUTIVE DIRE	CTOR									
		Type or print name and title										
		Print/Type preparer's name Preparer's signature		Date Check	PTIN							
Pai	d	MAGDALENA CZERNIAWSKI MAGDALENA CZERNI	IAWSK 1									
	parer	Firm's name CBIZ MARKS PANETH LLC		Firm's EIN 8	7-3707167							
Use	Only	Firm's address 4 CAMPUS DRIVE, SUITE 200										
_		PARSIPPANY, NJ 07054		Phone no. 97	3-267-1400							
Ма	y the IF	RS discuss this return with the preparer shown above? See instructions			X Yes No							

20-1082179

Pai	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:  ACCELERATE THE DISCOVERY OF DRUGS TO PREVENT, TREAT AND CURE
	ALZHEIMER'S DISEASE AND RELATED DEMENTIAS.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 36,026,925. including grants of \$ 29,455,921.) (Revenue \$ 6,425,669.)
	THE ALZHEIMER'S DRUG DISCOVERY FOUNDATION IS DEDICATED TO RAPIDLY
	ACCELERATING THE DISCOVERY OF DRUGS TO PREVENT, TREAT AND CURE
	ALZHEIMER'S DISEASE AND RELATED DEMENTIAS. THE ADDF IS SOLELY FOCUSED
	ON FUNDING THE DEVELOPMENT OF DRUGS FOR ALZHEIMER'S, EMPLOYING A
	VENTURE PHILANTHROPY MODEL TO SUPPORT RESEARCH IN ACADEMIA AND THE
	BIOTECH INDUSTRY.
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$ including grants of \$ ) (Revenue \$)
70	(Code) (Expenses #
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
46	Total program service expenses 36,026,925.

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u> X</u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		_X_
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		_X_
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		_X_
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		_X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		_X_
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	l	v	
	Part VI	11a	X	
b				v
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		<u> </u>
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			х
A	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	11c		
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	110		
·	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u>X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		v	
40	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			v
00 -	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
	domosto government on Factor, committee, mic F: II Fes. complete schedule I, Parts Fand II		-7	

Form 990 (2022) ALZHEIMER'S DRUG DISCOVERY FOUNDATION
Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			l
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			₩.
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
_	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?  f	00-		X
<b>L</b>	"Yes," complete Schedule L, Part IV	28a 28b		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	200		
C	•	28c		x
29	"Yes," complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive more than \$23,000 in nor-cash contributions: If Yes, complete schedule in	23		
00	contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," complete	<u> </u>		
-	Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	L
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
_	Note: All Form 990 filers are required to complete Schedule O	38	X	
Par				
	Check if Schedule O contains a response or note to any line in this Part V			oxdot
	1 1		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b				
С			7.7	
	(gambling) winnings to prize winners?	1c	X	Щ_

022) ALZHEIMER'S DRUG DISCOVERY FOUNDATION
Statements Regarding Other IRS Filings and Tax Compliance (continued) Form 990 (2022) **Part V** Sta

					Yes	No				
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,									
	filed for the calendar year ending with or within the year covered by this return	2a	41							
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b	Х					
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X				
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	Ο		3b						
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a									
	financial account in a foreign country (such as a bank account, securities account, or other financial account, securities account, or other financial account, securities account, or other financial account.	ccour	nt)?	4a		X				
b	If "Yes," enter the name of the foreign country									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ac	coun	ts (FBAR).							
5a										
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction			5b		X				
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5с						
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the									
	any contributions that were not tax deductible as charitable contributions?			6a		X				
b	If "Yes," did the organization include with every solicitation an express statement that such contribution									
	were not tax deductible?			6b						
7	Organizations that may receive deductible contributions under section 170(c).									
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and service.	vices p	rovided to the payor?	7a	X					
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	X					
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	s req	uired							
	to file Form 8282?			7с		_X_				
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				Х				
е										
f										
g										
h										
8	, ,									
_	sponsoring organization have excess business holdings at any time during the year?									
	9 Sponsoring organizations maintaining donor advised funds.  2 Did the engageing organization make any tayable distributions under coation 40662									
_	a Did the sponsoring organization make any taxable distributions under section 4966?									
b 10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter:			9b						
а	Initiation fees and capital contributions included on Part VIII, line 12	10a	I							
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		-						
11	Section 501(c)(12) organizations. Enter:	100	1	1						
	Gross income from members or shareholders	11a	1							
	Gross income from other sources. (Do not net amounts due or paid to other sources against									
-	amounts due or received from them.)	11b								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		· ?	12a						
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	<u>                                      </u>							
13	Section 501(c)(29) qualified nonprofit health insurance issuers.									
а	Is the organization licensed to issue qualified health plans in more than one state?			13a						
	Note: See the instructions for additional information the organization must report on Schedule O.	•								
b	Enter the amount of reserves the organization is required to maintain by the states in which the									
	organization is licensed to issue qualified health plans	13b								
	Enter the amount of reserves on hand	13c								
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X				
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule			14b						
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner									
	excess parachute payment(s) during the year?			15		X				
	If "Yes," see the instructions and file Form 4720, Schedule N.		_			77				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	incor	ne?	16		X				
If "Yes," complete Form 4720, Schedule O.										
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities										
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17						
	If "Yes," complete Form 6069.									

ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 24 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 23 **b** Enter the number of voting members included on line 1a, above, who are independent ..... Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 X of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a **b** Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Х 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a Х 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed NY, AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MA

- Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
  - X Upon request Own website \_\_\_ Other *(explain on Schedule O)* Another's website
- Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- State the name, address, and telephone number of the person who possesses the organization's books and records KAREN HARRIS, CFO - 212-901-8000

WEST 57TH ST #904, NEW YORK, NY 57

#### 20-1082179 Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	(C)					out	(D)	(E)	(F)
Name and title	Average	Position (do not check more than one					one	Reportable	Reportable	Estimated
	hours per	box,	, unles	ss per	son is	s both	an	compensation	compensation	amount of
	week (list any	tor						from the	from related organizations	other compensation
	hours for	r direc				pa		organization	(W-2/1099-MISC/	from the
	related	tee or	ustee			ensat		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	nal tr		loyee	com p		1099-NEC)		and related
	below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) HOWARD FILLIT, MD	40.00									
FOUNDING EXEC DIR AND CHIEF SCIENCE		Х		Х				593,893.	0.	26,486.
(2) MARK ROITHMAYR	40.00									
CEO				Х				536,310.	0.	36,823.
(3) LAURA NISENBAUM	40.00									
EXECUTIVE DIRECTOR, DRUG DEVELOPMENT						Х		430,343.	0.	22,838.
(4) KAREN HARRIS	40.00									
CFO AND HEAD OF MISSION RELATE				Х				309,162.	0.	22,653.
(5) JANE MCINTOSH	40.00									
CHIEF EXTERNAL AFFAIRS AND PHILANTHR						Х		309,720.	0.	0.
(6) SARAH GIARDINA	40.00									
ASSOCIATE DIRECTOR, DXA						Х		171,406.	0.	19,200.
(7) MARINA D'EMIC	40.00									
DIRECTOR OF FINANCE	40.00					Х		165,171.	0.	19,580.
(8) JENNIFER S ISELIN	40.00							160 500	•	44 540
DIRECTOR, SPECIAL EVENTS (OUTGOING)	1 00					Х		169,733.	0.	11,719.
(9) ALICE SHURE	1.00								•	
GOVERNOR	1 00	Х						0.	0.	0.
(10) BEATRIZ ILLESCAS PUTZEYS-CLAUGU	1.00								•	•
GOVERNOR	1 00	Х						0.	0.	0.
(11) BONNIE PFEIFER EVANS	1.00	7,7							0	0
GOVERNOR	1 00	Х						0.	0.	0.
(12) DAVID WEINREB	1.00	Х						0.	0.	0.
GOVERNOR (13) GARY M LAUDER	1.00	Λ						0.	0.	<u> </u>
GOVERNOR	1.00	Х						0.	0.	0.
(14) LANNY EDELSOHN, MD	1.00	Λ						0.	0.	0.
GOVERNOR	1.00	Х						0.	0.	0.
(15) LAURENCE LEEDS JR.	1.00	21						0.	0.	<u>_                               </u>
GOVERNOR	<u> </u>	х						0.	0.	0.
(16) LEONARD LAUDER	1.00							•		
CO-CHAIRMAN /GOVERNOR		х		х				0.	0.	0.
(17) MELVIN GOODES	1.00			_					31	
HONORARY GOVERNOR		х						0.	0.	0.

Form 990 (2022) 232007 12-13-22

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Form 990 (2022) ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 Page 8												
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)												
(A)	(B)				C)			(D)	(E)	(F)		
Name and title	Average	(do	Position (do not check more than one				nne	Reportable	Reportable	Estimated		
	hours per	box,	, unles	ss per	rson i	is both	n an	compensation	compensation	amount of		
	week		er an	u a u	recio	Trus	lee)	from	from related	other 		
	(list any hours for	irecto						the organization	organizations (W-2/1099-MISC/	compensation from the		
	related	eord	stee			sated		(W-2/1099-MISC/	1099-NEC)	organization		
	organizations	Individual trustee or director	Institutional trustee		yee	mper		1099-NEC)	1000 (120)	and related		
	below	idual	ution	ъ	Key employee	est co oyee	er	,		organizations		
	line)	Indiv	Instit	Officer	Key e	Highest compensated employee	Former					
(18) MIIA KIVIPELTO, MD, PHD	1.00											
GOVERNOR		Х						0.	0.	0.		
(19) NANCY CORZINE	1.00											
GOVERNOR		Х				<u> </u>		0.	0.	0.		
(20) NANCY GOODES	1.00											
GOVERNOR		Х				_		0.	0.	0.		
(21) PAULA ZAHN	1.00									_		
GOVERNOR		Х						0.	0.	0.		
(22) RANDAL SANDLER	1.00									_		
CO-VICE CHAIRMAN & SECRETARY / GOVER		Х		Х				0.	0.	0.		
(23) RICHARD MOHS, PHD	1.00									_		
GOVERNOR		Х				<u> </u>		0.	0.	0.		
(24) ROBERT BELFER	1.00											
GOVERNOR	1 00	X				_		0.	0.	0.		
(25) ROBERTA DIAZ BRINTON, PHD	1.00								•	•		
GOVERNOR	1 00	Х				┝		0.	0.	0.		
(26) RONALD LAUDER	1.00							_	•	•		
CO-CHAIRMAN /GOVERNOR		X		X				0.	0.	0.		
1b Subtotal								2,685,738.	0.	159,299.		
c Total from continuation sheets to Part VI		0.	0.	0.								
d Total (add lines 1b and 1c)								2,685,738.	0.	159,299.		

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

Yes No

Yes No

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
MORGAN, LEWIS & BOCKIUS LLP 1701 MARKET STREET, PHILADELPHIA, PA 19103	LEGAL SERVICES	656,670.
ALLAN M. GREEN, MD, PHD, JD  1 MIFFLIN PL STE 400, CAMBRIDGE, MA 02138	LEGAL SERVICES	132,600.

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (A) (C) (F) (B) (D) (E) Average Name and title Position Reportable Reportable Estimated (check all that apply) compensation compensation amount of hours per from from related other week the organizations compensation Highest compensated employee organization (W-2/1099-MISC) (list any Individual trustee or director from the (W-2/1099-MISC) organization hours for Institutional trustee related and related Key employee organizations organizations below Officer 0 line) (27) SALLY SUSMAN 1.00 HONORARY GOVERNOR Х 0. 0. 0. 1.00 (28) SANDRA DAY O'CONNOR 0. HONORARY CHAIRMAN Х 0. 0. (29) SHARON SAGER 1.00 GOVERNOR Х 0. 0. 0. (30) THOMAS MCWILLIAMS 1.00 CO-VICE CHAIRMAN & TREASURER / GOV. Х 0. 0. 0. (31) THOMAS SMITH JR. 1.00 0. X GOVERNOR 0. 0. Total to Part VII, Section A, line 1c

Form 990 (2022) ALZHEIM
Part VIII Statement of Revenue

			Check if Schedule O	conta	ains a r	response	or note to any lin	e in this Part VIII			
							,	(A)	(B)	(C)	(D)
								Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
									lanetion revenue	business revenue	sections 512 - 514
ts ts	1	а	Federated campaigns			1a					
ran		b	Membership dues			1b					
Å,G		С	Fundraising events			1c	5,585,228.				
Sifts ar /		d	Related organizations			1d					
s, C		е	Government grants (contr	ibutio	ons)	1e					
Contributions, Gifts, Grants and Other Similar Amounts		f	All other contributions, gifts,	grant	s, and						
the			similar amounts not included	abov	'e	1f	244,256,775.				
dot		g	Noncash contributions included in	lines 1	a-1f	1g \$	14,190,352.				
S E		h	Total. Add lines 1a-1f					249842003.			
							Business Code				
9	2	а	PRI INCOME					6,415,669.	6,415,669.		
Program Service Revenue		b	CONFERENCE REG. FEES	3				10,000.	10,000.		
Scena		С									
ran Sev		d	-								
og H		е									
Δ.		f	All other program service	rever	nue						
		g						6,425,669.			
	3		Investment income (include					055 655			055 655
								857,675.			857,675.
	4		Income from investment of								
	5		Royalties			Real	(ii) Personal				
	_	_	Owen wente		(1)	neai	(II) Personal				
	6		Gross rents	6a							
			Less: rental expenses	6b							
			Rental income or (loss)	[6c]							
	7		Net rental income or (loss) Gross amount from sales of	·····	(i) Se	ecurities	(ii) Other				
	′	а	assets other than inventory	72	<b>⊢</b> `′	24,634.	(ii) Other				
		h	Less: cost or other basis	1 a	, , ,						
Ð		J		7h	 307 7	36,621.					
eu I		c	Gain or (loss)	70	-2.9	11.987.					
her Revenue			Net gain or (loss)					-2,911,987.			-2911987.
er F			Gross income from fundraising					, ,			
g G	Ĭ	_	including \$ 5,								
			contributions reported on								
			Part IV, line 18		,		291,055.				
		b					477,310.				
		С	Net income or (loss) from					-186,255.			-186,255.
	9		Gross income from gamin								
			Part IV, line 19			9a					
		b	Less: direct expenses								
		С	Net income or (loss) from	gami	ing act	ivities					
	10	а	Gross sales of inventory, I	ess r	eturns	;					
			and allowances 10a								
		b	Less: cost of goods sold			10k					
		С	Net income or (loss) from	sales	of inv	entory					
σ							Business Code				
Miscellaneous Revenue	11	а									
lane		b									
Sev.		С									
Mis			All other revenue								
			Total. Add lines 11a-11d			<u></u>		254027105.	6 425 669.	0.	-2240567.
	12		Total revenue See instruction	ากด				Z34UZ/1U5.	1 0 4/3 009		- / / 4 / 2 0 /

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 21,302,149. 21,302,149. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign 8,153,772. 8,153,772. individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members Compensation of current officers, directors, 1,595,077. 1,873,002. 277,925. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 1,421,825. 1,216,290. 205,535. 7 Pension plan accruals and contributions (include 198,235. 181,506. 16,729. section 401(k) and 403(b) employer contributions) 248,767. 278,464. 29,697. Other employee benefits 9 218,907. 182,072. 36,835. 10 Payroll taxes 11 Fees for services (nonemployees): Management 861,428. 861,428. Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 259,895. 259,895. column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 197,293. 197,293. Office expenses 13 197,861. 197,861. Information technology 14 15 Royalties 567,218. 567,218. 16 Occupancy 17 Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 527,708. 527,708. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 267,012. 267,012. PUBLIC RELATIONS VENUE, CATERING, AND OT 249,255. 249,255. 138,144. 138,144. RECRUITING 51,134. 51,134. d AGING PROGRAM 79,599. 79,599. e All other expenses 36,842,901. 36,026,925. 0. 815,976. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)
Part X Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or r	ote to any	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			10,342,550.	1	1,660,731.
	2	Savings and temporary cash investments			24,683,523.	2	45,203,944.
	3	Pledges and grants receivable, net			29,947,933.	3	213,144,667.
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub					
		controlled entity or family member of any of the		5			
	6	Loans and other receivables from other disqu					
		under section 4958(f)(1)), and persons describ	ed in section	on 4958(c)(3)(B)		6	
Ø	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			8		
As	9				72,474.	9	270,603.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	. 10a	684,612. 524,551.			
	b	Less: accumulated depreciation	0.	10c	160,061.		
	11	Investments - publicly traded securities	51,304,846.	11	77,192,847.		
	12	Investments - other securities. See Part IV, line		12			
	13	Investments - program-related. See Part IV, lin		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	68,749.	15	2,620,988.		
	16	Total assets. Add lines 1 through 15 (must e	qual line 33	)	116,420,075.	16	340,253,841.
	17	Accounts payable and accrued expenses			347,274.	17	2,594,953.
	18	Grants payable	51,494,985.	18	50,849,708.		
	19	Deferred revenue	536,143.	19	637,024.		
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complet				21	
es	22	Loans and other payables to any current or fo					
Liabilities		trustee, key employee, creator or founder, sub					
iab		controlled entity or family member of any of the				22	
_	23	Secured mortgages and notes payable to unr				23	
	24	Unsecured notes and loans payable to unrela				24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on lin	•	•	_		2 650 002
		of Schedule D			52,378,402.	25	2,659,982. 56,741,667.
	26	Total liabilities. Add lines 17 through 25			52,370,402.	26	30,741,007.
S		Organizations that follow FASB ASC 958, c	neck nere	Δ			
nce	07	and complete lines 27, 28, 32, and 33.			33,483,278.	27	61,551,323.
ala	27	Net assets without donor restrictions			30,558,395.	28	221,960,851.
d B	28	Net assets with donor restrictions  Organizations that do not follow FASB ASC			30,330,333.	20	221,000,001.
Fun		and complete lines 29 through 33.					
ᅙ	29	Capital stock or trust principal, or current fund	10			29	
ets	30	Paid-in or capital surplus, or land, building, or				30	
\ss(	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			64,041,673.	32	283,512,174.
Ž	33	Total liabilities and net assets/fund balances			116,420,075.	33	340,253,841.
	აა	TOTAL HADIIILES AND HEL ASSELS/TUND DAIMICES				აა	3 4 0 , 2 3 3 , O 4 1 •

Form **990** (2022)

20-1082179 Page 12 Form 990 (2022) Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 254,027,105. Total revenue (must equal Part VIII, column (A), line 12) 1 36,842,901. Total expenses (must equal Part IX, column (A), line 25) 2 2 217,184,204. Revenue less expenses. Subtract line 2 from line 1 3 3 64,041,673. Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 4 2,286,297. Net unrealized gains (losses) on investments 5 5 Donated services and use of facilities 6 6 7 7 Investment expenses 8 8 Prior period adjustments Other changes in net assets or fund balances (explain on Schedule O) 9 0. 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 10 283,512,174. column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Yes No X Accrual Accounting method used to prepare the Form 990: Cash Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. Х 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Separate basis Consolidated basis Х **b** Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, Х review, or compilation of its financial statements and selection of an independent accountant? **2**c If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

Uniform Guidance, 2 C.F.R. Part 200, Subpart F?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

Form 990 (2022)

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#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open

2022

Employer identification number

Open to Public Inspection

**14** OMB No. 1545-0047

ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

				·									
The	ne organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)												
1		A church, convention of ch	urches, or associatio	n of churches described	l in <b>sectio</b>	n 170(b)(1	I)(A)(i).						
2		A school described in sect	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	n 990).)								
3		A hospital or a cooperative	hospital service orga	anization described in se	ection 170	(b)(1)(A)(ii	i).						
4		A medical research organiz	ation operated in cor	njunction with a hospital	described	in sectio	n 170(b)(1)(A)(iii). Enter	the hospital's name,					
		city, and state:											
5		An organization operated for	or the benefit of a col	llege or university owned	d or operat	ed by a go	vernmental unit describe	ed in					
		section 170(b)(1)(A)(iv). (C	Complete Part II.)										
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7	X	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
		section 170(b)(1)(A)(vi). (Complete Part II.)											
8		A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)											
9	$\Box$	An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college											
_		or university or a non-land-g				-	-	•					
		university:	y, a.i.e somoge or agine				, and state of the somege						
10		An organization that norma	Ilv receives (1) more	than 33 1/3% of its supp	ort from c	ontribution	ns, membership fees, and	d aross receipts from					
		activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975.											
		See section 509(a)(2). (Con		(1000 000 11011 011 11011) 110		ooo aoqa.	ou by the organization o						
11		An organization organized a	•	vely to test for public sa	fety See	section 50	)9(a)(4).						
12	П	An organization organized a	•	•	•			nurnoses of one or					
_		more publicly supported or	•	•	•		•						
		lines 12a through 12d that	~										
а		Type I. A supporting orga	* *					aivina					
_		the supported organization	· · · · · · · · · · · · · · · · · · ·	•	•	-							
		organization. You must o			inajonty c	in this direc	1010 01 1100000 01 110 00	ipporting					
b		Type II. A supporting org			tion with it	e sunnorte	nd organization(s) by hav	vina					
~		control or management o	•					-					
		organization(s). You mus			атто регоо	110 11101 00	ntroi oi manage trie sapi	Jortod					
С		Type III functionally inte			in connect	tion with a	and functionally integrate	ed with					
Ŭ		its supported organization					• •	with,					
d		Type III non-functionally		·				ration(s)					
	_	that is not functionally int					· · · · · · · · · · · · · · · · · · ·						
		requirement (see instructi	•	• ,	•		•	7011033					
е		Check this box if the orga	•	-									
٠	_	functionally integrated, or					Type i, Type ii, Type iii						
f	Ente	er the number of supported of											
		vide the following information	-	d organization(s)									
		i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	nization listed	(v) Amount of monetary	(vi) Amount of other					
		organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see instructions)	support (see instructions)					
				above (see instructions))	1								
Tota	al												
							l	1					

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	51630033.	17497049.	21163991.	41612740.	249842003	381745816
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge				11111		
	Total. Add lines 1 through 3	51630033.	17497049.	21163991.	41612740.	249842003	381745816
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						040202600
	column (f)						249382690
	Public support. Subtract line 5 from line 4.						132363126
		(-) 0040	(1-) 0040	(-) 0000	(.1) 0004	(-) 0000	(0 T-1-1
	ndar year (or fiscal year beginning in)	(a) 2018 51630033.	(b) 2019 1 7 / 0 7 0 / 0	(c) 2020 21163991	(d) 2021 41612740	(e) 2022	(f) Total
	Amounts from line 4	51030033.	<u> </u>	21103771.	<del>1</del> 1012/10.	247042003	501745010
0	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources	658 531	948,041.	1230614.	206,491.	857,675.	3901352.
۵	Net income from unrelated business	030,331.	740,041.	1230014.	200,431.	037,073	3301332.
J	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	3614142.	3089809.	922,871.	2821986.	291,055.	10739863.
11	<b>Total support.</b> Add lines 7 through 10						396387031
	Gross receipts from related activities,	etc. (see instruction	ons)			12 23	,739,575.
13	First 5 years. If the Form 990 is for the	ne organization's fir	st, second, third,	fourth, or fifth tax y	ear as a section 5	01(c)(3)	
	organization, check this box and sto						
Sec	tion C. Computation of Publ	ic Support Per	centage				
14	Public support percentage for 2022 (	line 6, column (f), d	ivided by line 11, o	column (f))		14	33.39 %
15	Public support percentage from 2021	Schedule A, Part	II, line 14			15	63.73 %
16a	33 1/3% support test - 2022. If the						
	stop here. The organization qualifies						
b	33 1/3% support test - 2021. If the						
	and stop here. The organization qua						
17a	10% -facts-and-circumstances test	-					
	and if the organization meets the fact		*	-	•	VI how the organiz	zation
	meets the facts-and-circumstances to	· ·	•	,			
b	10% -facts-and-circumstances test	-					10% or
	more, and if the organization meets the				-		
	organization meets the facts-and-circ				•		
18	Private foundation. If the organization	on did not check a l	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a	na see instructions	s

# Schedule A (Form 990) 2022 ALZHEIMER'S DRUG DISCOVERY FOU Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	etion A. Public Support	siow, picase comp	oloto i dit ii.j				
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						,,
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
		(a) 2010	(6) 2019	(6) 2020	(4) 2021	(6) 2022	(i) Total
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b  Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)		<u> </u>				<u> </u>
14	First 5 years. If the Form 990 is for the	J		,	•	( ) ( )	· —
	check this box and stop here						
	ction C. Computation of Publi					<del> </del>	
	Public support percentage for 2022 (li	, ,,,	•	column (f))		15	%
	Public support percentage from 2021					16	%
	ction D. Computation of Inves					T T	
	Investment income percentage for 20					17	%
	Investment income percentage from 2					18	%
19a	33 1/3% support tests - 2022. If the						7 is not
b	more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the	=	-	•			
	line 18 is not more than 33 1/3%, che	ck this box and sf	top here. The orga	anization qualifies a	as a publicly supp	orted organization	
20	Private foundation. If the organization						一

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes." provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

		Vss	N-
		Yes	No
	1		
	2		
	3a		
	3b		
	3c		
	4a		
	4b		
	TU		
	4c		
	5a		
	5b 5c		
	JC		
	6		
	7		
	8		
	9a		
	9b		
	9c		
	10a		
مارر	10b A (Forn	n gan	2022
uie	- A (FUIT	いっつつい	24//

	dule A (Form 990) 2022 ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-10		18 <b>9</b> Pa	age <b>5</b>
Га	t IV   Supporting Organizations (continued)		<b>V</b>	
11	Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described on lines 11b and		Yes	No
а	11c below, the governing body of a supported organization?	11a		
h	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	110		
·	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations	110		
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the		100	110
2	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  Did the organization operate for the benefit of any supported organization other than the supported	1		
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
_	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
Sec	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations	3		
1 a	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)  The organization satisfied the Activities Test. Complete line 2 below.	•		
b	The organization is the parent of each of its supported organizations. Complete line 3 below.	- L 11	-1	
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in: Activities Test. Answer lines 2a and 2b below.	struction		No
2			Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	· · · · · · · · · · · · · · · · · · ·			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	2a		
b	that these activities constituted substantially all of its activities.  Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,	a		
5	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
		2b		
3	these activities but for the organization's involvement.  Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
u	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organ	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on	Nov. 20, 1970 ( <i>explain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu		·	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
_1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
_4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	ad Type III supporting orga	nization (see

Schedule A (Form 990) 2022

instructions).

Sche	dule A (Form 990) 2022 ALZHEIMER'S DRUG DISCOVERY FOUNDATION	2	10-1082179	Page '
Par	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continu	ıed)		
Secti	on D - Distributions	·	Current Ye	ar
1	Amounts paid to supported organizations to accomplish exempt purposes	1		
2	Amounts paid to perform activity that directly furthers exempt purposes of supported			
	organizations, in excess of income from activity	2		
		_		

2	Amounts paid to perform activity that directly furthers exempt purposes of supported				
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	;	3	
4	Amounts paid to acquire exempt-use assets			4	
5	5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)			5	
6	6 Other distributions (describe in Part VI). See instructions.			6	
7	7 Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9				9	
10	Line 8 amount divided by line 9 amount			10	
		<i>m</i>	<b>,</b> , , , , , , , , , , , , , , , , , ,		<b>/····</b>

10	Line 8 amount divided by line 9 amount		10	
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2022			
а	From 2017			
b	From 2018			
С	From 2019			
d	From 2020			
е	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i_	Carryover from 2017 not applied (see instructions)			
j_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
С	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2018			
b	Excess from 2019			
c	Excess from 2020			
d	Excess from 2021			
е	Excess from 2022			

Schedule A (Form 990) 2022

Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)					
SCHEDULE A, PART	II, LINE 10,	EXPLANATION	FOR OTHER	INCOME:	
FUNDRAISING INCO	ME				
2018 AMOUNT: \$	3,614,142.				
2019 AMOUNT: \$	3,089,809.				
2020 AMOUNT: \$	922,871.				
2021 AMOUNT: \$	2,821,986.				
2022 AMOUNT: \$	291,055.				

### Schedule B

### Schedule of Contributors

OMB No. 1545-0047

(Form 990)

Department of the Treasury

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

22

Internal Revenue Service

Name of the organization

**Employer identification number** 

ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 Organization type (check one): Filers of: Section: X 501(c)( 3 ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Name of organization Employer identification number

# ALZHEIMER'S DRUG DISCOVERY FOUNDATION

20-1082179

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1		\$ <u>11,250,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
2		\$5,000,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
3		\$ 25,000,000.	Person X Payroll		
(a)	(b)	(c)	(d)		
No. 4	Name, address, and ZIP + 4	\$ 10,000,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
5		\$5,000,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
6		\$5,000,000.	Person X Payroll		

Scriedule B (FORT) 990) (2022)	Page <b>2</b>
Name of organization	Employer identification number

#### 20-1082179 ALZHEIMER'S DRUG DISCOVERY FOUNDATION Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (d) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution 7 X Person **Payroll** \$ 186,250,000. Noncash (Complete Part II for noncash contributions.) (a) (c) (d) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution 8 X Person **Payroll** 5,000,000. Noncash (Complete Part II for noncash contributions.) (a) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash (Complete Part II for noncash contributions.) (d) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person **Payroll** Noncash (Complete Part II for noncash contributions.) (b) (c) (d) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash (Complete Part II for

Name of organization Employer identification number

# ALZHEIMER'S DRUG DISCOVERY FOUNDATION

20-1082179

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			

**Employer identification number** 

Name of organization

Page 4

ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization

ALZHEIMER'S DRUG DISCOVERY FOUNDATION

**Employer identification number** 20-1082179

Pai	t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		nilar Funds or Ad	counts. Complete if the
	<u> </u>	(a) Donor advised	unds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets held	in donor advised fund	ds
	are the organization's property, subject to the organization's e	xclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ad	lvisors in writing that grant	funds can be used o	only
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any	other purpose conferr	ring
	impermissible private benefit?			
Pai	t II Conservation Easements. Complete if the organic	anization answered "Yes"	on Form 990, Part IV	, line 7.
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).		
	Preservation of land for public use (for example, recreati	on or education)	Preservation of a histo	orically important land area
	Protection of natural habitat	[	Preservation of a cert	ified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualified	ed conservation contributi	on in the form of a co	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic structure	cture included in (a)		2c
d	Number of conservation easements included in (c) acquired af	ter July 25,2006, and not	on a	
				2d
3	Number of conservation easements modified, transferred, rele	ased, extinguished, or ten	ninated by the organi	ization during the tax
	year			
4	Number of states where property subject to conservation ease	ement is located		
5	Does the organization have a written policy regarding the period	odic monitoring, inspection	n, handling of	
	violations, and enforcement of the conservation easements it I			Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h	andling of violations, and	enforcing conservation	on easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and enfor	cing conservation ea	sements during the year
8	Does each conservation easement reported on line 2(d) above	satisfy the requirements	of section 170(h)(4)(B)	)(i)
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation			
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's fir	nancial statements the	at describes the
	organization's accounting for conservation easements.			
Pai	t III Organizations Maintaining Collections of		ures, or Other S	Similar Assets.
	Complete if the organization answered "Yes" on Form 9			
1a	If the organization elected, as permitted under FASB ASC 958	•		
	of art, historical treasures, or other similar assets held for publ	· · · · · · · · · · · · · · · · · · ·		nce of public
	service, provide in Part XIII the text of the footnote to its finance			
b	If the organization elected, as permitted under FASB ASC 958	·		
	art, historical treasures, or other similar assets held for public e	exhibition, education, or re	esearch in furtherance	e of public service,
	provide the following amounts relating to these items:			•
	(i) Revenue included on Form 990, Part VIII, line 1			
_				*******
2	If the organization received or held works of art, historical treas		-	provide
	the following amounts required to be reported under FASB AS			•
a	Revenue included on Form 990, Part VIII, line 1			
b	Assets included in Form 990, Part X			\$

								4004	28	_
		ER'S DRUG						1082		Page 2
Par									<u>continue</u>	<u>ed)</u>
3	Using the organization's acquisition, accession	on, and other record	is, check	any of the	following that	make sigr	nificant use o	i its		
	collection items (check all that apply):									
a	Public exhibition	(			change progra					
b	Scholarly research	•	•(	Otner						
C	Preservation for future generations	Handler and and accelet		6 41 41				D - A VIII	•	
4	Provide a description of the organization's co							Part XIII		
5	During the year, did the organization solicit o							,		N
Par	to be sold to raise funds rather than to be material Escrow and Custodial Arrang								es o or	No
ı uı	reported an amount on Form 990, Par		ete ii tile	organizatio	ni answered	Tes one	omi 990, Pai	t iv, iiiie	9, 01	
12	Is the organization an agent, trustee, custodia		liany for o	ontribution	e or other acc	ets not inc	cluded			
Ia	on Form 990, Part X?								⁄es	No
b	If "Yes," explain the arrangement in Part XIII							·	l es	NO
b	ii res, explain the arrangement in Fart Allia	and complete the lo	nowing to	abie.				A	mount	
С	Reginning halance						1c			
	Beginning balance						1d			
	Additions during the year						1e			
f	Distributions during the year						1f			
и 2а	Ending balance  Did the organization include an amount on Fo							$\overline{}$	⁄es	No
	If "Yes," explain the arrangement in Part XIII.					-	·		65	
Par										
	- Complete	(a) Current year	1	rior year	(c) Two year		h) Three years	back (e	Four ye	ars back
1a	Beginning of year balance	.,	, <i>,</i> ,		1	<u> </u>	, ,	<u> </u>	, ,	
b	Contributions									
c	Net investment earnings, gains, and losses									
	Grants or scholarships									
	Other expenditures for facilities									
·	and programs									
f	Administrative expenses									
, g	End of year balance									
2	Provide the estimated percentage of the curr	ent vear end halanc	e (line 1a	column (a	)) pelq as.	I				
a	Board designated or quasi-endowment	•	e (iii le 19 %	, column (a	III Heid as.					
a h		%								
D		<sup>70</sup> %								
C	The percentages on lines 2a, 2b, and 2c shot									
20	Are there endowment funds not in the posses		ation that	aro hold a	nd administor	ad for the				
Sa	'	ssion of the organiza	alion mai	. are rieiu ai	nu auministen	ed for the			<b>V</b> (	es No
	organization by:							Г		110
	(i) Unrelated organizations								3a(i)	_
	(ii) Related organizations								3a(ii)	_
_								L	3b	
4 Par	Describe in Part XIII the intended uses of the tVI Land, Buildings, and Equipm		iwineni it	irius.						
	Complete if the organization answered		). Part IV	line 11a. 9	See Form 990.	Part X. lir	ne 10.			
	Description of property	(a) Cost or o	i i		t or other		cumulated	14	) Book v	2010
	Description of property	basis (investr			(other)		eciation	۳ ا	) DOOK V	alue
12	Land	` `		25.0	. "/					
	Buildings							_		
	Leasehold improvements			17	8,540.	1 '	75,583.	+-	2.	957.
	Equipment				6,072.		48,968.	+-		104.
	Other				3,3,2,		_0,500.	+		
	. Add lines 1a through 1e. (Column (d) must e		V oolum	ın (D) line 1	00.)			+-	160	061.
. Juli		auur Onn 330. Pall	A. COIUIII	(D).     C	UU./				/	

ALGUETMED !	DDIIG DI GGOVE		29
Schedule D (Form 990) 2022 ALZHEIMER'S Part VII Investments - Other Securities.	DRUG DISCOVE	RY FOUNDATION	20-1082179 Page 3
Complete if the organization answered "Yes"	on Form 990 Part IV line	11h See Form 990 Part X line 1	2
(a) Description of security or category (including name of security)	(b) Book value		st or end-of-year market value
(1) Financial derivatives	(a) been raise	(c) meaned or random ore	7. C. C. G.
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	1		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cos	st or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
<u>(6)</u>			
(7)			
(8)			
(9) Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.	<u> </u>		
Complete if the organization answered "Yes"	on Form 990. Part IV. line	11d. See Form 990. Part X. line 1	5.
	Description	, ,	(b) Book value
(1)	·		1 '
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	e 15.)		
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X,	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2) OPERATING LEASE LIABILITY			2,659,982.
(3)			
(4)			
(5)			
<u>(6)</u>			
(7)			

2,659,982. Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

(8) (9)

Par	t XI Reconciliation of Revenue per Audited Financial Statem	ents Wit	h Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.			
1	Total revenue, gains, and other support per audited financial statements			1	259,444,251.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	2,286,297. 4,041,031.		
b	Donated services and use of facilities		4,041,031.		
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	1 1	-910,182.		
е	Add lines 2a through 2d			2e	5,417,146.
3	Subtract line 2e from line 1			3	5,417,146. 254,027,105.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)				254,027,105.
Pai	rt XII Reconciliation of Expenses per Audited Financial Staten	nents Wi	th Expenses per F	Retur	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.			
1	Total expenses and losses per audited financial statements			1	39,973,750.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	4,041,031.		
b	Prior year adjustments				
С	Other losses				
d	Other (Describe in Part XIII.)				
е	Add lines 2a through 2d			2e	4,041,031. 35,932,719.
3	Subtract line 2e from line 1			3	35,932,719.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	910,182.		
С	Add lines 4a and 4b			4c	910,182. 36,842,901.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	36,842,901.
Pai	rt XIII Supplemental Information.				
Provi	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part III	rt IV, lines 1	lb and 2b; Part V, line 4	; Part	X, line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any ad	ditional info	ormation.		
PAF	RT X, LINE 2:				
THE	E FOUNDATION BELIEVES IT HAS NO UNCERTAIN	TAX P	OSITIONS AS	OF	DECEMBER
<u>31,</u>	, 2022 AND 2021, IN ACCORDANCE WITH ASC TO	PIC 7	40, INCOME T	AXE	S, WHICH
PRO	OVIDES STANDARDS FOR ESTABLISHING AND CLAS	SIFYI	NG ANY TAX P	ROV	ISIONS FOR
UNC	CERTAIN TAX POSITIONS.				
PAF	RT XI, LINE 2D - OTHER ADJUSTMENTS:				
INI	DIRECT FUNDRAISING EXPENSES				-910,182.
PAF	RT XII, LINE 4B - OTHER ADJUSTMENTS:				
INI	DIRECT FUNDRAISING EXPENSE				910,182.

Schedule D	) (Form 990) 2022	ALZHEIMER S	DRUG I	DISCOVERY	FOUNDATION	20-1082179	Page 5
Part XIII	(Form 990) 2022 Supplemental Infor	mation <sub>(continued)</sub>					
-							
-							
-							

# SCHEDULE F (Form 990)

# **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

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Department of the Treasury Internal Revenue Service

Name of the organization

Go to  $\ensuremath{\textit{www.irs.gov/Form990}}$  for instructions and the latest information.

Inspection

**Employer identification number** 

						_
ALZHEIMER'S DRU	G DISCOVI	ERY FOUNI	DATION		20-108217	
		ctivities Out	side the United States. Comple	ete if the organ	ization answered "Y	es" on
Form 990, Part I\  1 For grantmakers. Does		maintain racer	ds to substantiate the amount of its gra	ento and other	agaigtanga	
			he selection criteria used to award the			Yes No
the grantees engionity to	or the grants of c	iooiotarioo, ario t	The delection officing adda to award the	granto or accid		100 NO
2 For grantmakers. Desc	ribe in Part V the	e organization's r	procedures for monitoring the use of its	grants and ot	her assistance outsi	de the
United States.			· ·			
3 Activities per Region. (Th	ne following Part	I, line 3 table ca	n be duplicated if additional space is n	eeded.)		
(a) Region	(b) Number of	(c) Number of employees,	(d) Activities conducted in the region		vity listed in (d)	(f) Total expenditures
	offices in the region	agents, and	(by type) (such as, fundraising, program services, investments, grants to		gram service, e specific type	for and
	In the region	independent contractors	recipients located in the region)		(s) in the region	investments
		in the region	,		(-, 9	in the region
EUROPE (INCLUDING				ALZHEIMER'S	DIGEZGE	
ICELAND & GREENLAND)	0	0	GRANTS TO RECIPIENTS	RESEARCH	DISEASE	7,586,119.
TODDING & ONDERING,	Ĭ		SIGNIE TO RECTIFICATE	red Linton		7,300,113.
				ALZHEIMER'S	DISEASE	
NORTH AMERICA	0	0	GRANTS TO RECIPIENTS	RESEARCH		567,653.
3 a Subtotal	0	0				8,153,772.
<b>b</b> Total from continuation		_				_
sheets to Part I	0	0				0.
c Totals (add lines 3a	I	1				ı

8,153,772.

and 3b)

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV appraisal, other)
		EAST ASIA AND THE						
		PACIFIC	RESEARCH	567,653.	ELECTRONIC	0.		
		EUROPE (INCLUDING						
			RESEARCH	1525412.	ELECTRONIC	0.		
		EUROPE (INCLUDING						
			RESEARCH	100,000.	ELECTRONIC	0.		
		EUROPE (INCLUDING						
		GREENLAND)	RESEARCH	2143020.	ELECTRONIC	0.		
		EUROPE (INCLUDING ICELAND & GREENLAND)	RESEARCH	310,000.	ELECTRONIC	0.		
		EUROPE (INCLUDING ICELAND & GREENLAND)	RESEARCH	132 583.	ELECTRONIC	0.		
		EUROPE (INCLUDING	RESEARCH		ELECTRONIC	0.		
		EUROPE (INCLUDING		72,020.				
		GREENLAND)	RESEARCH	3000000.	ELECTRONIC	0.		

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax		
	exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	<b>-</b>	
3	Enter total number of other organizations or entities	_	

Schedule F (Form 990) ALZHEIMER S DRUG DISCOVERY FOUNDATION 20-1082179 Page:									Page 2
Part II	Continuation o	f Grants and Other	Assistance to Organiza	tions or Entities Outside the	United States.	(Schedule F (Form 9	90), Part II, line	1)	
1 (a) Na	ame of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(a) Pagion	(d) Purpose of grant	(e) Amount	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			EUROPE (INCLUDING ICELAND & GREENLAND)	RESEARCH	49,500.	ELECTRONIC	0.		
			EUROPE (INCLUDING ICELAND & GREENLAND)	RESEARCH	201,988.	ELECTRONIC	0.		
			EUROPE (INCLUDING ICELAND & GREENLAND)	RESEARCH	25,000.	ELECTRONIC	0.		

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (d) Amount of (c) Number of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region cash disbursement recipients cash grant noncash noncash assistance assistance

# Schedule F (Form 990) 2022 Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2022

# Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE2-GRANTMAKERS EXPLANATION FOR MONITORING USE OF FUNDS OUTSIDE
GRANT RECIPIENTS ARE SELECTED THROUGH A RIGOROUS PEER-REVIEW PROCESS AS
WELL AS AN INTERNAL REVIEW AND BOARD APPROVAL PROCESS. GRANTS TO BOTH
U.S. AND INTERNATIONAL INSTITUTIONS ARE CLOSELY MONITORED. GRANTEES
MUST SUBMIT MIDYEAR AND END-OF-GRANT PROGRESS AND FINANCIAL REPORTS.
SUBSEQUENT PAYMENTS TO GRANT RECIPIENTS ARE CONTINGENT UPON THE RECEIPT
AND SATISFACTORY REVIEW OF THESE REPORTS. PROGRESS OF GRANT RECIPIENTS
IS COMMUNICATED TO THE BOARD OF GOVERNORS PERIODICALLY.

## SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

38 OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization Employer identification number ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations Solicitation of non-government grants Internet and email solicitations b Solicitation of government grants Phone solicitations Special fundraising events С g In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

20-1082179 Page 2

		of fundraising event contributions and gro		-EZ, lines 1 and 6b. List e		
		<u> </u>	1	(b) Event #2 FALL SCIENCE	(c) Other events	(d) Total events (add col. (a) through
			DINNER	LUNCHEON	3	col. <b>(c)</b> )
e			(event type)	(event type)	(total number)	
Revenue	1	Gross receipts	1,775,875.	1,282,549.	2,817,859.	5,876,283.
	2	Less: Contributions	1,727,200.	1,231,099.	2,626,929.	5,585,228.
	3	Gross income (line 1 minus line 2)	48,675.	51,450.	190,930.	291,055.
	4	Cash prizes				
S	5	Noncash prizes				
xpense	6	Rent/facility costs		20,000.	12,500.	32,500.
Direct Expenses	7	Food and beverages	162,910.	65,796.	216,104.	444,810.
Ӓ	8	Entertainment				
	9	Other direct expenses	•			477 210
	ı	Direct expense summary. Add lines 4 through				477,310. -186,255.
Pá	ırt l	Net income summary. Subtract line 10 from li Gaming. Complete if the organization a	ne 3, column (a) answered "Yes" on Form	990 Part IV line 19 or r	enorted more than	-100,233.
		\$15,000 on Form 990-EZ, line 6a.	anowored red on rom	1000, 1 are 10, 1110 10, 01 1	oported more than	
			(a) Bingo	(b) Pull tabs/instant	(c) Other gaming	(d) Total gaming (add
Revenue			(a) birigo	bingo/progressive bingo	(c) Other garming	col. (a) through col. (c))
Ř						
	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
_	5	Other direct expenses	<b>N</b>	<b>V</b> = 0/		
	6	Volunteer labor	Yes % No	Yes %  No	Yes % No	
	7	Direct expense summary. Add lines 2 through	5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
^	⊏~:	ter the state(s) in which the organization condu	ete gamina estivities:			
9		the organization licensed to conduct gaming ac	_	states?		Yes No
		No," explain:				
	_					
		ere any of the organization's gaming licenses re	voked, suspended, or te	erminated during the tax y	ear?	Yes No
•		,				

Sch	edule G (Form 990) 2022	ALZHEIMER'S DRUG	DISCOVERY	FOUNDATION	20-1	082	179	Page 3
11	Does the organization conduct gami	ng activities with nonmembers?					Yes	No No
12	Is the organization a grantor, benefic							
	to administer charitable gaming?					Ш	Yes	No
	Indicate the percentage of gaming a					10-	I	0/
	The organization's facility An outside facility					13a 13b		<u>%</u> %
	Enter the name and address of the p					100		
	Nama							
	Address							
15	Does the organization have a contra	ct with a third party from whom th	ne organization rece	eives gaming revenue?			Yes	☐ No
ŀ	If "Yes," enter the amount of gaming		· · · · · · · · · · · · · · · · · · ·	and the a	mount			
	of gaming revenue retained by the th		_					
•	If "Yes," enter name and address of	the third party:						
	Name							
	Address							
	Address							
16	Gaming manager information:							
	Name							
	Gaming manager compensation	\$						
	daming manager compensation	Ψ						
	Description of services provided							
	Director/officer	Employee In	ndependent contrac	etor				
	Mandatory distributions:  Is the organization required under st	ata law ta maka abaritabla diatrib	utions from the son	ning proceeds to				
•	retain the state gaming license?	ate law to make chamable distribi	G	0.1			Yes	☐ No
ŀ	Enter the amount of distributions red				in the			
	organization's own exempt activities	during the tax year \$		. •				
Pa		ation. Provide the explanations			/); and Part	III, lin	ies 9, 9	b, 10b,
	15b, 15c, 16, and 17b, as ap	pplicable. Also provide any addition	onal information. Se	ee instructions.				
_								

Schedule G	3 (Form 990)	ALZHEIMER S	DRUG	DISCOVERI	FOUNDATION	20-1082179	Page 4
Part IV	Supplemental I	nformation (continued)					

### **SCHEDULE I** (Form 990)

## **Grants and Other Assistance to Organizations,** Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Open to Public

Inspection

Department of the Treasury Internal Revenue Service

**Employer identification number** Name of the organization ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection X Yes criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any Part II recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
				oti ici)		
	I					
81-1640548		2,927,453.	0.			ALZHEIMERS RESEARCH
81-2556740		221,400.	0.			ALZHEIMERS RESEARCH
81-3245278		4,556,150.	0.			ALZHEIMERS RESEARCH
83-4205470	501(C)(3)	210,000.	0.			ALZHEIMERS RESEARCH
58-0566256	501(C)(3)	61,950.	0.			ALZHEIMERS RESEARCH
83-1172278		725 274	0			ALZHEIMERS RESEARCH
	81-2556740 81-3245278 83-4205470	81-2556740 81-3245278 83-4205470 501(C)(3) 58-0566256 501(C)(3)	81-2556740 221,400. 81-3245278 4,556,150. 83-4205470 501(C)(3) 210,000. 58-0566256 501(C)(3) 61,950.	81-2556740 221,400. 0. 81-3245278 4,556,150. 0. 83-4205470 501(C)(3) 210,000. 0. 58-0566256 501(C)(3) 61,950. 0.	81-2556740 221,400. 0. 81-3245278 4,556,150. 0. 83-4205470 501(C)(3) 210,000. 0. 58-0566256 501(C)(3) 61,950. 0.	81-2556740 221,400. 0. 81-3245278 4,556,150. 0. 83-4205470 501(C)(3) 210,000. 0. 58-0566256 501(C)(3) 61,950. 0.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

Schedule I (Form 990) Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (a) Name and address of (b) EIN (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant organization or government if applicable valuation non-cash assistance or assistance cash grant noncash (book, FMV, assistance appraisal, other) LEXEO THERAPEUTICS, INC. 430 EAST 29TH STREET, 14TH FLOOR NEW YORK, NY 10016 85-4012572 20,529 0. ALZHEIMERS RESEARCH LINUS HEALTH, INC. 202 WASHINGTON ST STE 310 BROOKLINE, MA 02445 84-2226806 179,000 0. ALZHEIMERS RESEARCH MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST. BOSTON, MA 02114 04-2807148 501(C)(3) 963,533, 0. ALZHEIMERS RESEARCH MILKEN INSTITUTE 2711 S. LOOP DR AMES, IA 50010 42-1471592 501(C)(3) 0. ALZHEIMERS RESEARCH 100,000 MMS HOLDINGS 6880 COMMERCE BLVD. 20-3236367 0. CANTON, MI 48187 1,586,342. ALZHEIMERS RESEARCH MOLECULAR STETHOSCOPE, INC 3210 MERRYFIELD ROW SAN DIEGO, CA 92121 47-4885455 0. ALZHEIMERS RESEARCH 1,820,426, MTI BIOTECH INC. 2711 S. LOOP DR AMES . IA 50010 42-1471592 1,450,000, 0. ALZHEIMERS RESEARCH OUANTERIX CORPORATION 900 MIDDLESEX TURNPIKE ALZHEIMERS RESEARCH BILLERICA, MA 01821 20-8957988 2,300,000. 0. THE SCRIPPS RESEARCH INSTITUTE 0550 N TORREY PINES RD LA JOLLA, CA 92037 33-0435954 501(C)(3) 3,000,000, 0. ALZHEIMERS RESEARCH

Schedule I (Form 990) ALZHEIMER  Part II Continuation of Grants and Other A		ISCOVERY FOR mestic Organizations		vernments (Sche	edule I (Form 990), Pa		0-1082179 Pa
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF CALIFORNIA, SANTA BARBARA - 1212 SAASB - SANTA BARBARA, CA 93106	95-6006145	501(C)(3)	300,000.	0.			ALZHEIMERS RESEARCH
UNIVERSITY OF MINNESOTA	30 0000210		300,000.				
BROOKLINE, MA 02445	84-2226806	501(C)(3)	600,000.	0.			ALZHEIMERS RESEARCH
UNIVERSITY OF SOUTHERN CALIFORNIA 3470 TROUSDALE PARKWAY							
LOS ANGELES, CA 90089	95-1642394	501(C)(3)	250,483.	0.			ALZHEIMERS RESEARCH

Part III Grants and Other Assistance to Domestic Individuals.  Part III can be duplicated if additional space is needed.	Complete if the	organization answe	ered "Yes" on Form 9	90, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV   Supplemental Information. Provide the information requ	uired in Part I, lin	e 2; Part III, column	(b); and any other ad	ditional information.	
PART I, LINE 2- PROCEDURES FOR MONI	TORING U	SE OF GRAN	ITS FUNDS I	N U.S.	
GRANT RECIPIENTS ARE SELECTED THROU	JGH A RIG	OROUS PEER	-REVIEW PR	OCESS,	
AS WELL AS, AN INTERNAL REVIEW AND	BOARD AP	PROVAL PRO	CESS. GRAN	TS FOR	
ALL INSTITUTIONS ARE CLOSELY MONITO	RED. GRA	NTEES MUST	SUBMIT MI	D-YEAR	
Part III can be duplicated if additional space is needed.  (a) Type of grant or assistance  (b) Number of (c) Amount of (d) Amount of non- (e) Method of valuation (f) Description of noncash assistance					
GRANT RECIPIENTS ARE CONTINGENT UPO	ON THE RE	CEIPT AND	SATISFACTO	RY	
REVIEW OF THESE REPORTS. PROGRESS (	F GRANT	RECIPIENTS	IS COMMUN	ICATED	
TO THE BOARD OF GOVERNORS PERIODICA	ALLY.				

## SCHEDULE J (Form 990)

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

Open to Public Inspection

47

OMB No. 1545-0047

Internal Revenue Service Name of the organization

Department of the Treasury

ALZHEIMER'S DRUG DISCOVERY FOUNDATION

Employer identification number 20-1082179

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant   X   Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7	X	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		1

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

20-1082179

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NE compensation			(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) HOWARD FILLIT, MD	(i)	584,005.	0.	9,888.	1,913.	24,573.	620,379.	0.
FOUNDING EXEC DIR AND CHIEF SCIENCE	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) MARK ROITHMAYR	(i)	533,142.	0.	3,168.	12,200.	24,623.	573,133.	0.
CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) LAURA NISENBAUM	(i)	403,279.	25,000.	2,064.	12,200.	10,638.	453,181.	0.
EXECUTIVE DIRECTOR, DRUG DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) KAREN HARRIS	(i)	307,098.	0.	2,064.	12,200.	10,453.	331,815.	0.
CFO AND HEAD OF MISSION RELATE	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) JANE MCINTOSH	(i)	309,000.	0.	720.	0.	0.	309,720.	0.
CHIEF EXTERNAL AFFAIRS AND PHILANTHR	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) SARAH GIARDINA	(i)	155,814.	15,000.	592.	6,986.	12,214.	190,606.	0.
ASSOCIATE DIRECTOR, DXA	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) MARINA D'EMIC	(i)	149,828.	15,000.	343.	0.	19,580.	184,751.	0.
DIRECTOR OF FINANCE	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) JENNIFER S ISELIN	(i)	167,948.	0.	1,785.	0.	11,719.		0.
DIRECTOR, SPECIAL EVENTS (OUTGOING)	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) 2022

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 7:
THE BONUSES REPORTED IN PART II, COLUMN B(II) WERE APPROVED BY THE CEO.

## SCHEDULE M (Form 990)

# **Noncash Contributions**

50 OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization **Employer identification number** 20-1082179 ALZHEIMER'S DRUG DISCOVERY FOUNDATION **Types of Property** Part I (a) (b) (c) (d) Check if Number of Noncash contribution Method of determining contributions or amounts reported on applicable noncash contribution amounts items contributed Form 990, Part VIII, line 1g Art - Works of art Art - Historical treasures 2 Art - Fractional interests 3 Books and publications 4 Clothing and household goods 5 Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 14,190,352.FMV Securities - Publicly traded ..... Х Securities - Closely held stock ..... 10 Securities - Partnership, LLC, or trust interests Securities - Miscellaneous 12 13 Qualified conservation contribution -Historic structures Qualified conservation contribution - Other 14 Real estate - Residential 15 Real estate - Commercial 16 Real estate - Other 17 18 Collectibles Food inventory 19 Drugs and medical supplies ..... 20 Taxidermy 21 Historical artifacts 22 Scientific specimens 23 Archeological artifacts 24 25 Other 26 Other 27 Other Other 28 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement \_\_\_\_\_29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for Х exempt purposes for the entire holding period? 30a **b** If "Yes," describe the arrangement in Part II. Х Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash Х contributions? 32a **b** If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, 33

LHA

describe in Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
SCHEDULE M, PART I, COLUMN (B):
THE NUMBER IN COLUMN B REPRESENTS THE NUMBER OF CONTRIBUTORS.
SCHEDULE M, LINE 32B:
IT IS ADDF'S POLICY TO MAINTAIN APPROPRIATE BUSINESS RELATIONSHIPS WITH
REGARD TO GIVING AND RECEIVING CORPORATE GIFTS. EMPLOYEES SHOULD USE
GOOD JUDGMENT WHEN ENTERTAINING CUSTOMERS AND BUSINESS PARTNERS AND
SUCH ENTERTAINMENT SHOULD NOT EXCEED TYPICAL MEAL AND ASSOCIATED
EXPENSES. EMPLOYEE SHOULD DISCOURAGE OTHERS FROM OFFERING EXTRAVAGANT
MEALS OR ENTERTAINMENT. SPECIAL CARE MUST BE TAKEN TO AVOID EVEN THE
IMPRESSION OF A CONFLICT OF INTEREST. IF AN EMPLOYEE IS IN DOUBT ABOUT
THE APPROPRIATENESS OF A PLANNED EVENT OR GIFT TO BE GIVEN ON BEHALF OF
ADDF, CONTACT THE CHIEF OF STAFF OR THE CEO

## **SCHEDULE 0** (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

52 OMB No. 1545-0047 Open to Public Inspection

Name of the organization **Employer identification number** ALZHEIMER'S DRUG DISCOVERY FOUNDATION 20-1082179 FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: DEMENTIAS. FORM 990, PART VI, SECTION A, LINE 1A: THE FOUNDATION HAS A TWO CLASS BOARD STRUCTURE (CLASS A AND CLASS B) PURSUANT TO WHICH EACH CLASS A BOARD MEMBER IS ENTITLED TO ONE VOTE AND EACH CLASS B MEMBER IS ENTITLED TO ONE-HALF VOTE. FORM 990, PART VI, SECTION A, LINE 2: THE FOLLOWING FAMILY AND/OR BUSINESS RELATIONSHIPS EXIST AMONG GOVERNORS AND OFFICERS OF THE FOUNDATION: (I) LEONARD A.LAUDER AND RONALD S.LAUDER: FAMILY AND BUSINESS RELATIONSHIP; (II) LEONARD A.LAUDER, AND GARY M. LAUDER,: BUSINESS AND FAMILY RELATIONSHIP; (III) LEONARD A.LAUDER, RONALD S.LAUDER AND DR. HOWARD FILLIT: BUSINESS RELATIONSHIP; (IV) ALICE SHURE AND BONNIE PFEIFER EVANS: FAMILY RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 11B:

A DRAFT OF THE COMPLETED FORM 990 IS REVIEWED BY THE FOUNDATION'S FOUNDING EXECUTIVE DIRECTOR AND BY OUTSIDE CONSULTANTS, INCLUDING LEGAL COUNSEL. APPROVED FINAL FORM 990 IS SIGNED BY EITHER THE FOUNDATION'S FOUNDING EXECUTIVE DIRECTOR OR TREASURER AND THEN A COPY IS PROVIDED TO THE BOARD OF GOVERNORS AND THE FOUNDATION'S OFFICERS PRIOR TO ITS FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

AT LEAST ANNUALLY, CONFLICT OF INTEREST DISCLOURE STATEMENTS ARE CIRCULATED LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990) 2022 Schedule O (Form 990) 2022 Page **2** 

Name of the organization **Employer identification number** 20-1082179 ALZHEIMER'S DRUG DISCOVERY FOUNDATION TO THE BOARD OF GOVERNORS AND OFFICERS FOR REVIEW AND COMPLETION. THE COMPLETED STATEMENTS ARE THEN REVIEWED UNDER THE SUPERVISION OF A FOUNDATION OFFICER. FORM 990, PART VI, SECTION B, LINE 15A: IN 2021, THE ADDF ENGAGED A BENCHMARKING/SALARY ASSESSMENT CONSULTANT WHO ANALYZED ALL ROLES. THEY PROVIDED A FULL REPORT MARKET ANALYSIS ON THE CEO AND FOUNDING ED'S COMPENSATION, AND THE PRESENTATION WAS REVIEWED/SHARED WITH RANDAL SANDLER, CO-VICE CHAIR OF THE ADDF BOARD. ADDITIONALLY, THEIR PERFORMANCE AND SALARY IS REVIEWED ANNUALLY, ALONG WITH OTHER ADDF STAFF, BY RANDAL SANDLER. STARTING ON 2023, THEY HAVE ESTABLISHED THE COMPENSATION COMMITTEE. FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: NY, AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MA, MD, MI, MN, MS, NC, ND, NH, NJ, NM, OR, PA, RI, SC TN,UT,VA,WI,WV FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST. FORM 990, PART XII, LINCE 2C: THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

## **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

ALZHEIMER'S DRUG DISCOVERY FOUNDATION

**54** OMB No. 1545-0047

Open to Public Inspection

Employer identification number

20-1082179

(a)	(b)	(c)	(d)	(e)	· I		(f)	
Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state of foreign country)		1 .		1		9
Part II Identification of Related Tax-Exempt Organizations during the tax year.	zations. Complete if the organization	answered "Yes" on Form 990	D, Part IV, line 34, I	pecause it had one	e or more r	elated tax-exer	npt	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section		(f) ect controlling entity	contr	g) 512(b)(13) rolled ity?
				501(c)(3))			Yes	No
INSTITUTE FOR THE STUDY OF AGING - 13-4024149, 57 WEST 57TH STREET, NEW YORK,	GRANTS TO SUPPORT RESEARCH							
NY 10019	FOR COGNITIVE	NEW YORK	501(C)(3)	PF	N/A			Х

82179 Page **2** 

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(I	າ)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total		Disproportionate allocations?		Code V-UBI amount in box	Genera manag partn	Percentage ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes	No
	i.										

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(	i)	
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	Share of end-of-year assets	Percentage ownership		(i) ection 2(b)(13) ntrolled entity?	
		country)		ŕ				Yes	No	
	1									
	]									
	]									
	]									
	1									
	]									
	1									

1a

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b	Gift, grant, or capital contribution to related organization(s)				1b		Δ_		
С	Gift, grant, or capital contribution from related organization(s)				1c		X		
d	d Loans or loan guarantees to or for related organization(s)								
е	Loans or loan guarantees by related organization(s)				1e		X		
f	Dividends from related organization(s)				1f		X		
g	Sale of assets to related organization(s)				1g		X		
h	Purchase of assets from related organization(s)				1h		X		
i	Exchange of assets with related organization(s)				1i		X		
j	Lease of facilities, equipment, or other assets to related organization(s)				<b>1</b> j		X		
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		Х		
	Performance of services or membership or fundraising solicitations for related organizations				11		X		
m	Performance of services or membership or fundraising solicitations by related organiza	ation(s)			1m	X			
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s	s)			1n	X			
0	Sharing of paid employees with related organization(s)				10	Х			
n	Reimbursement paid to related organization(s) for expenses				1p		Х		
	Reimbursement paid by related organization(s) for expenses				1a		X		
ч	Troinibardonicht para by rolated digamization(d) for expenses				19				
r	Other transfer of cash or property to related organization(s)				1r		Х		
					1s		X		
2	If the answer to any of the above is "Yes," see the instructions for information on who								
	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount in	ivolved				
1)									
2)									
•									
3)	<del></del>								
1)			+						
<u>)</u>	<del></del>								
6)									
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h	1)	(i)	(	i)	(k)
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign country)		Are all partners see 501(c)(3) orgs.?		Share of end-of-year assets	Dispretion allocat	opor- late tions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana parti	ral or laging ner?	Percentage ownership
			,	163 140			103	140	,	103	NO	
							$\vdash$					
							$\Box$					
							Н				-	
							Ш					
							Ш					